

# Session 5: Investing in Southeast Asia

2024 Frontier Advisors Annual Conference

Chair:



**Manish Rastogi**

Head of Real Assets,  
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Presenters:



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Partner – Co-Head  
Private Capital, King &  
Wood Mallesons

# Australia's Southeast Asia economic strategy

## Invested:

Australia's Southeast Asia  
Economic Strategy to

# 2040

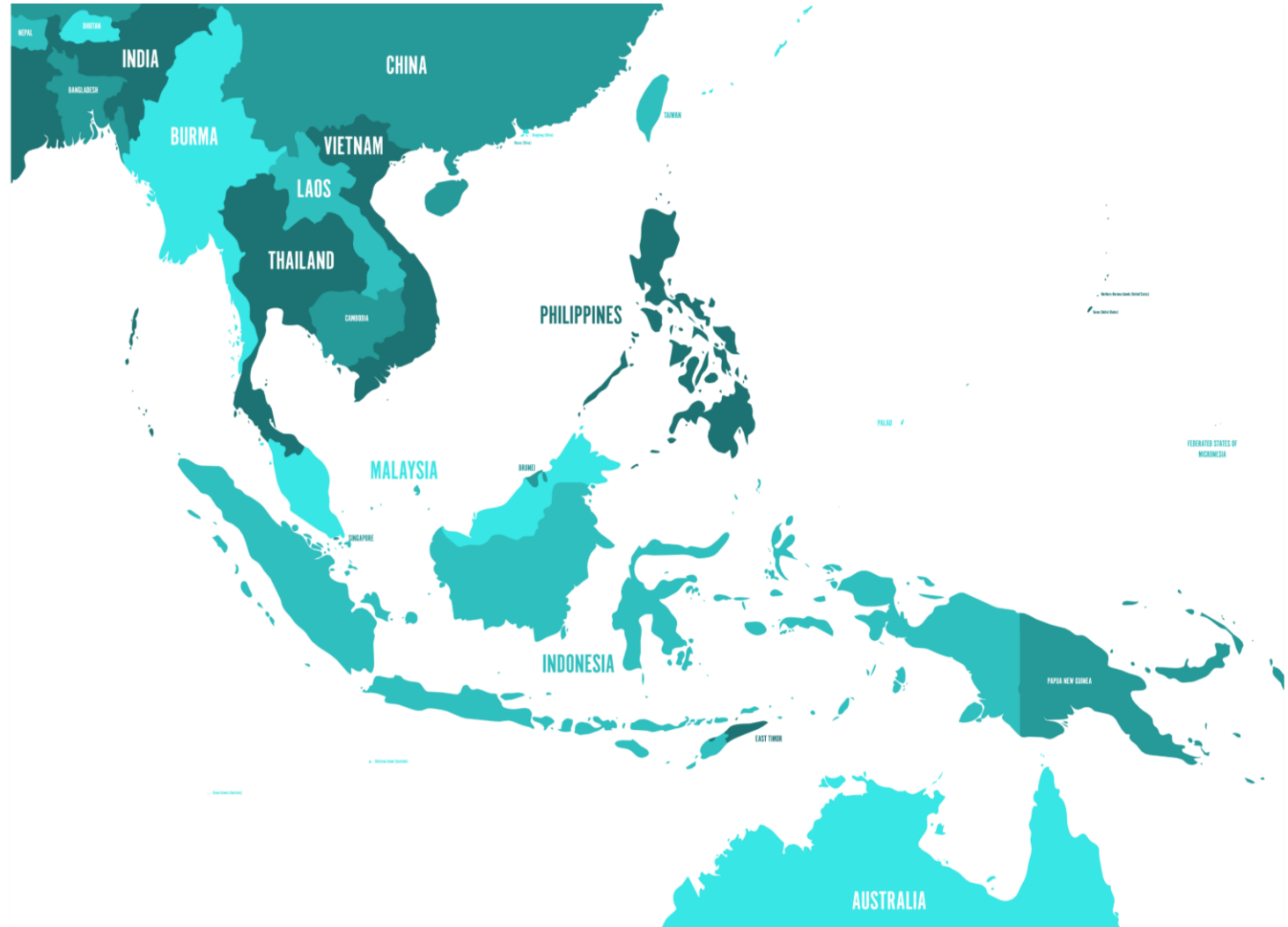
A report for the Australian Government  
by Nicholas Moore AO

[www.dfat.gov.au/southeastasiaeconomicstrategy](http://www.dfat.gov.au/southeastasiaeconomicstrategy)



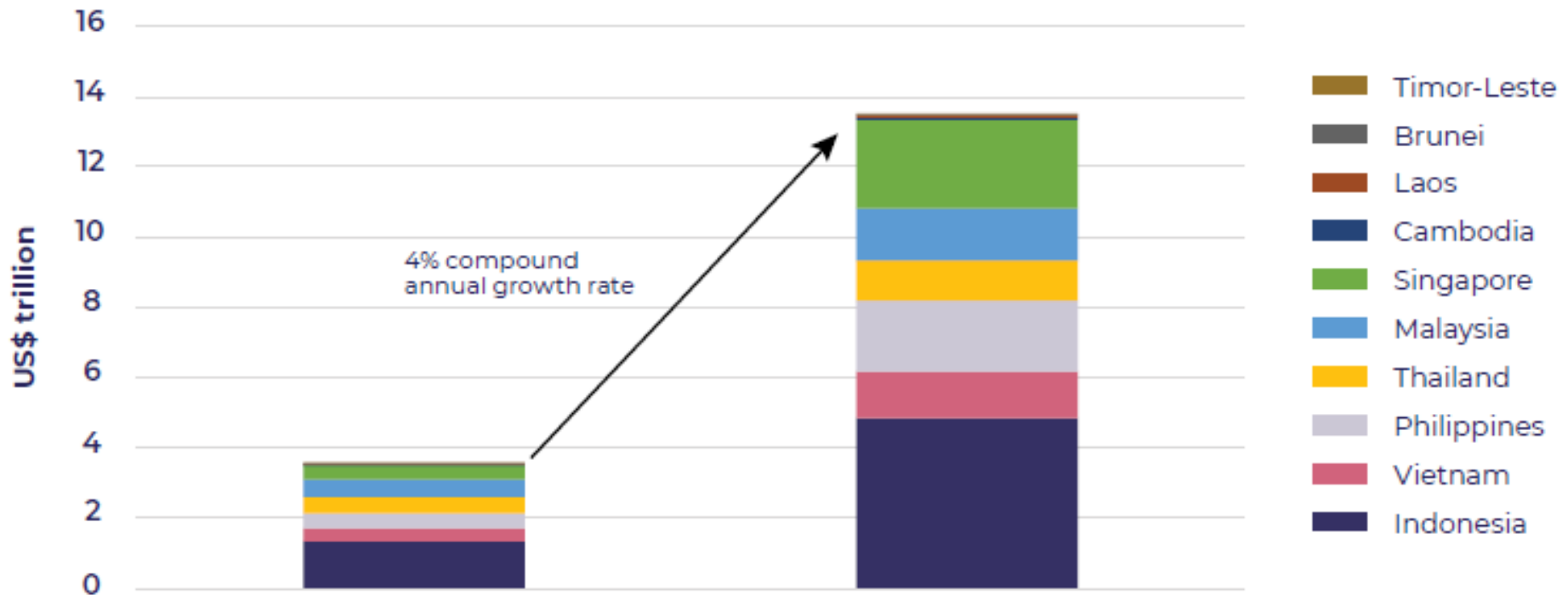
# Southeast Asia region

- Region comprises 11 nations
- GDP of US\$3.6 trillion
- Australia's free trade agreement:
  - AANZFTA
  - RCEP



# GDP growth projection for Southeast Asia

Four percent per annum GDP growth and a circa US\$14 trillion economy by 2040

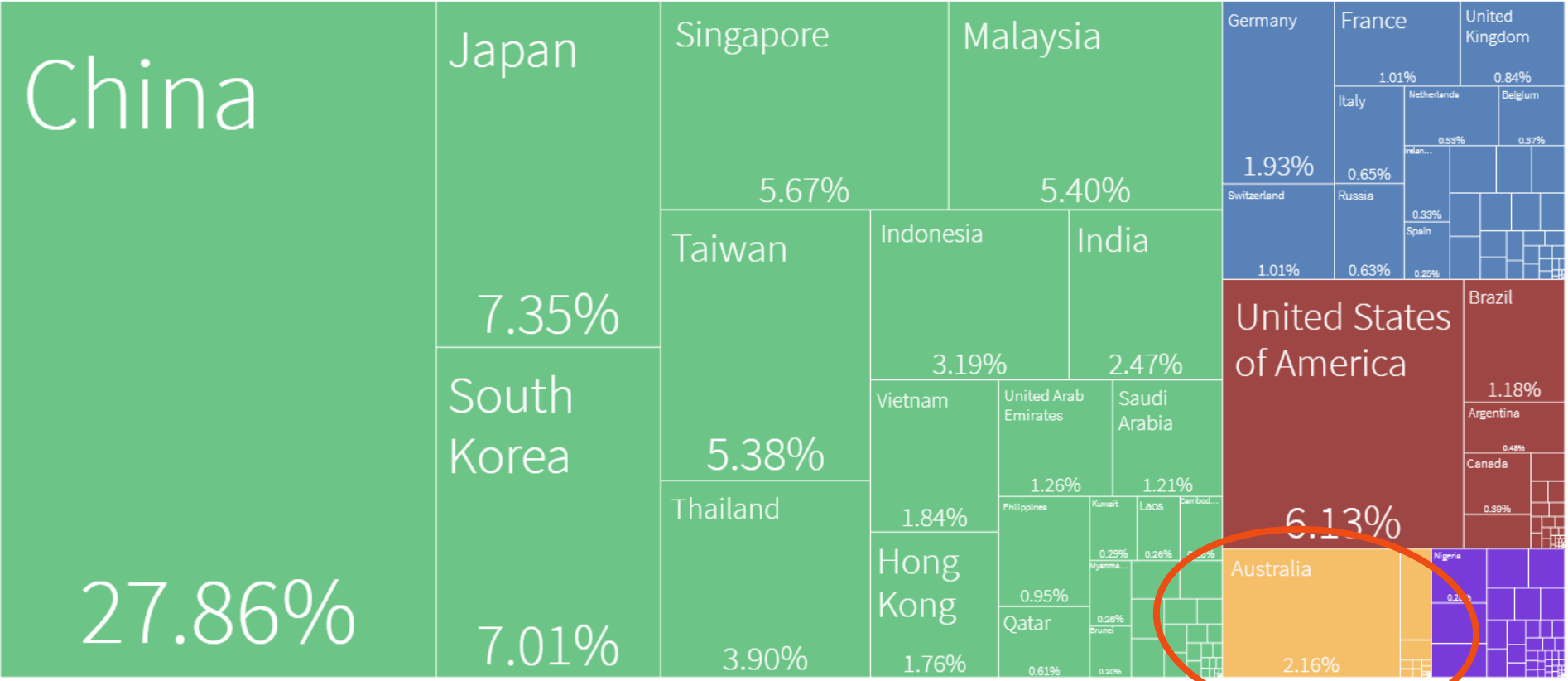


Source: Source: Australia's Southeast Asia Economic Strategy to 2040, DFAT, Economist Intelligence Unit (2023).



# Share of export trade to Southeast Asia

Southeast Asia imported US\$1.6 trillion worth of goods and services in 2021



Americas Asia Africa Europe Oceania

Source: The atlas of economic complexity, atlas.cid.harvard.edu.

Australia's share: 2.16%

# Thank you for joining us.

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